

INVEST

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* Required before final submission

CHARITY NAME -


REF -

Reporting Dates (please ensure you are reporting on a full 12 months)

* **From:**




* **To:**



Please use this section to provide a breakdown of how our grant was spent during this period.

Expenditure Item 1

Budget

Actual 

Expenditure Item 2

Budget

Actual

Expenditure Item 3

Budget

Actual

Expenditure Item 4

Budget

Actual

Expenditure Item 5

Budget

Actual

If you have an underspend, please tell us how this came about and how you intend to spend it. We may agree to you using this for a different purpose.

Word count 0 of 300

Please use this section to report back on the work funded by our grant.

Your application form detailed the following objectives

Objective 1

How many people successfully achieved the outcome of this objective during this reporting period? Your original target is included in the description above.

*** Are you on track to achieve this objective?**

If you answered no or in part to the previous question, please provide a short explanation of why (no more than 150 words):

Word count 0 of 150

*** Do you need to revise anything substantive about this objective for next year?**

If you answered yes to the previous question, please provide a short description of what these changes are (no more than 150 words):

Word count 0 of 150

Objective 2

How many people successfully achieved the outcome of this objective during this reporting period? Your original target is included in the description above.

Are you on track to achieve this objective?

If you answered no or in part to the previous question, please provide a short explanation of why (no more than 150 words):

Word count 0 of 150

Do you need to revise anything substantive about this objective for next year?

If you answered yes to the previous question, please provide a short description of what these changes are (no more than 150 words):

Word count 0 of 150

Objective 3

How many people successfully achieved the outcome of this objective during this reporting period? Your original target is included in the description above.

Are you on track to achieve this objective?

If you answered no or in part to the previous question, please provide a short explanation of why (no more than 150 words):

Word count 0 of 150

Do you need to revise anything substantive about this objective for next year?

<None> ▼

If you answered yes to the previous question, please provide a short description of what these changes are (no more than 150 words):



Word count 0 of 150

Objective 4

How many people successfully achieved the outcome of this objective during this reporting period? Your original target is included in the description above.

Are you on track to achieve this objective?

<None> ▼

If you answered no or in part to the previous question, please provide a short explanation of why (no more than 150 words):



Word count 0 of 150

Do you need to revise anything substantive about this objective for next year?

<None> ▼

If you answered yes to the previous question, please provide a short description of what these changes are (no more than 150 words):



Word count 0 of 150

Objective 5

How many people successfully achieved the outcome of this objective during this reporting period? Your original target is included in the description above.

Are you on track to achieve this objective?

If you answered no or in part to the previous question, please provide a short explanation of why (no more than 150 words):

Word count 0 of 150

Do you need to revise anything substantive about this objective for next year?

If you answered yes to the previous question, please provide a short description of what these changes are (no more than 150 words):

Word count 0 of 150

What have been the main successes of the work funded through this grant in the last year?

What have been the biggest challenges of the work?

Please provide a short case study of your work to help us understand the impact you are having. This should be a typical example of a service user's journey through your charity.

Number of People

* Please provide the total number of individuals (not activities) engaged in services provided by the charity during the last 12 months:

* Please provide the total number of individuals actively engaged with services funded through the Foundation's grant during the last 12 months (for a core costs grant these numbers will be the same):

* Please tell us what percentage of your total income the Foundation's grant represented in the previous financial year:

If you receive any statutory income (e.g. contracts / grants), please tell us what percentage of your total annual income it represents:

FEEDBACK

The State of the Sector

The following questions are designed to help us understand the challenges charities are facing, and for the Foundation to be able to represent your opinion to policy makers about these collective issues.

Are you experiencing change in the level / nature of demand for your service? If so, please describe the change and how you have addressed it?



Word count 0 of 500

What do you think are the main challenges facing your charity? How are you responding to these?



Word count 0 of 300

What would help you and the sector overcome these challenges?



Word count 0 of 300

Enhance Programme

Did you access any additional support through the Enhance Programme (other than a Bank Mentor)? If so, please tell us the name of the Enhance

Partner you worked with and what the impact of this support has been on your organisation?



Word count 0 of 500

How could we improve the Enhance Programme?



Word count 0 of 250

Did you have a Bank Mentor? Please comment on how the relationship developed and whether it was useful. How could we improve the Bank Mentoring Programme?



Word count 0 of 500

General Feedback

We are committed to improving the service we provide to charities, including the application process, how we manage grants and our wider communications.

Do you have any suggestions for how we could improve our service delivery?



Word count 0 of 500

Do you have any other feedback for the Foundation?



Word count 0 of 300

Attachments

There are no files attached.